

# SUPPORTING DOCUMENTS REQUIRED AT INTERVIEW

ALL LOANS	Tick
Two most recent consecutive pay slips	
Most recent group certificate	
Self employed - the last two years' personal and business tax returns and ATO assessments	
ID documents equivalent to 100 points *	
REFINANCING	Tick
Information required for all loans, plus:	
Statements for the last six months of any existing home loans or personal loans	
Most recent rates notice and building insurance policy on the property to be offered as security	
Credit Card:	
- Statements for the last six months if card is being refinanced	
- Most recent statements if credit card(s) NOT being refinanced	
PURCHASE (includes first home buyers)	Tick
Information required for all loans, plus:	
Bank statements for the last six months, to show your savings history	
Evidence of term deposits, shares and other investments (statements, certificates etc.)	
Statements for the last six months for any existing home loans or personal loans	
Most recent credit card statement	
Copy of the sale of contract for the property being purchased	
OTHER	Tick
INVESTORS: also require:	
Evidence of investments property income; copy of lease, rent appraisal or rent receipts	
Rates notice for each property currently owned by investor	
CONSTRUCTION: also requires:	
Copy of builders fixed price tender (including all specifications) & copy of council approved plans	

- \* We will need to see the original documents.
- \* If some of these documents are not available or if you need to discuss further, please contact our office.
- \* If your appointment is at our office, we can make copies of the documentation to send with you application, however, if your appointment is in your home you will also need to provide copies where possible.
- \* We will let you know if you need any additional information or documentation for your loan.